Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

May 15, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Valley School District 05-5
Brookings, Lake and Moody Counties, South Dakota
$2,565,000 Limited Tax General Obligation Refunding
Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

SIOUX VALLEY SCHOOL DISTRICT 5-5
BROOKINGS, LAKE AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Valley School District 5-5.

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2020

3. Date of issue: May 14, 2020

4. Purpose of issue: Providing funds to pay issuance costs and to refund the July 15, 2021 through July 15, 2032 maturities aggregating $2,570,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2013, dated July 9, 2013 (the "Series 2013 Certificates") to be redeemed on July 15, 2020.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,565,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2020 is true and correct on this 14th day of May 2020.

Lori Nelson

By: Lori Nelson
Its: Business Manager

$2,565,000

Sioux Valley School District 5-5, South Dakota
Limited Tax General Obligation Refunding Certificates, Series 2020
"AA+" Rated / Refund Series 2013 Certificates

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/14/2020	-	-	-	-	-
06/15/2021	-	-	63,540.22	63,540.22	-
06/30/2021	-	-	-	-	63,540.22
12/15/2021	185,000.00	1.150%	29,251.25	214,251.25	-
06/15/2022	-	-	28,187.50	28,187.50	-
06/30/2022	-	-	-	-	242,438.75
12/15/2022	190,000.00	3.000%	28,187.50	218,187.50	-
06/15/2023	-	-	25,337.50	25,337.50	-
06/30/2023	-	-	-	-	243,525.00
12/15/2023	200,000.00	1.250%	25,337.50	225,337.50	-
06/15/2024	-	-	24,087.50	24,087.50	-
06/30/2024	-	-	-	-	249,425.00
12/15/2024	200,000.00	3.000%	24,087.50	224,087.50	-
06/15/2025	-	-	21,087.50	21,087.50	-
06/30/2025	-	-	-	-	245,175.00
12/15/2025	205,000.00	3.000%	21,087.50	226,087.50	-
06/15/2026	-	-	18,012.50	18,012.50	-
06/30/2026	-	-	-	-	244,100.00
12/15/2026	215,000.00	3.000%	18,012.50	233,012.50	-
06/15/2027	-	-	14,787.50	14,787.50	-
06/30/2027	-	-	-	-	247,800.00
12/15/2027	215,000.00	2.500%	14,787.50	229,787.50	-
06/15/2028	-	-	12,100.00	12,100.00	-
06/30/2028	-	-	-	-	241,887.50
12/15/2028	220,000.00	2.500%	12,100.00	232,100.00	-
06/15/2029	-	-	9,350.00	9,350.00	-
06/30/2029	-	-	-	-	241,450.00
12/15/2029	225,000.00	2.000%	9,350.00	234,350.00	-
06/15/2030	-	-	7,100.00	7,100.00	-
06/30/2030	-	-	-	-	241,450.00
12/15/2030	235,000.00	2.000%	7,100.00	242,100.00	-
06/15/2031	-	-	4,750.00	4,750.00	-
06/30/2031	-	-	-	-	246,850.00
12/15/2031	235,000.00	2.000%	4,750.00	239,750.00	-
06/15/2032	-	-	2,400.00	2,400.00	-
06/30/2032	-	-	-	-	242,150.00
12/15/2032	240,000.00	2.000%	2,400.00	242,400.00	-
06/30/2033	-	-	-	-	242,400.00
Total	**$2,565,000.00**	**-**	**$427,191.47**	**$2,992,191.47**	**-**

Yield Statistics

Bond Year Dollars	$18,888.38
Average Life	7.364 Years
Average Coupon	2.2616634%
Net Interest Cost (NIC)	1.9146354%
True Interest Cost (TIC)	1.8863715%
Bond Yield for Arbitrage Purposes	1.6754085%
All Inclusive Cost (AIC)	2.0057364%

IRS Form 8038

Net Interest Cost	1.6965594%
Weighted Average Maturity	7.328 Years

File | 2019 Ref Sioux Valley 2013.sf | Final numbers | SINGLE PURPOSE | 5/ 5/2020 | 9:15 AM